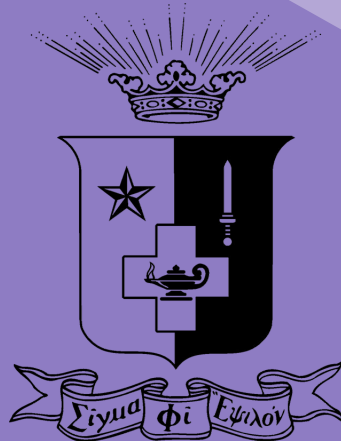


Wisconsin Theta Alumni and Volunteer Corporation
of the Sigma Phi Epsilon Fraternity

ANNUAL REPORT

2024



Submitted April 20, 2024

Welcome

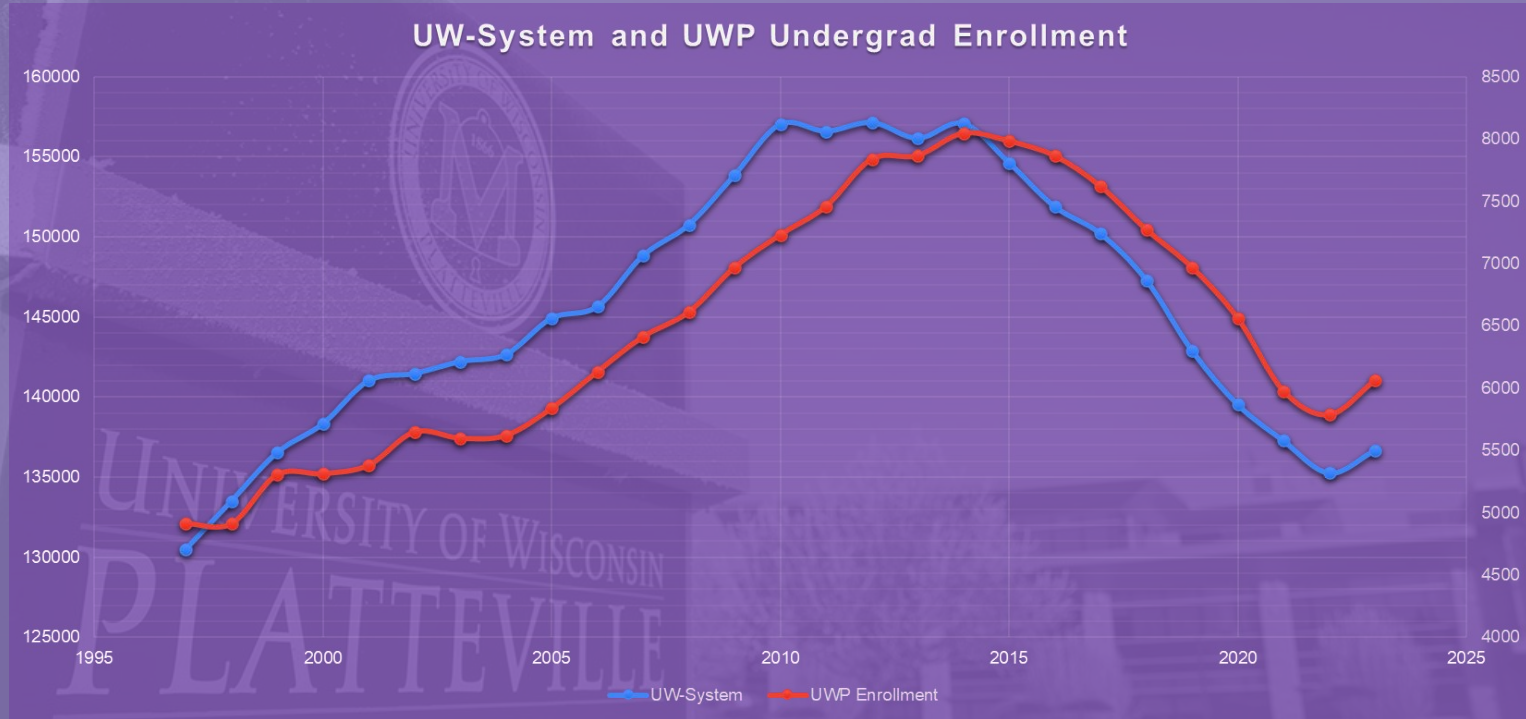


The 2023-24 AVC Executive Team submit this annual report to our stakeholders to whom we had the pleasure of serving for in this past year. It was highlighted by winning our second Buc Cup in a row, the undergraduate chapter continuing it's dominance on campus, and a renewed focus on building towards the future. It was also tragically marked by the loss of a WI-Theta icon in Brother David Nevins.

As we turn the page towards the next year, we encourage anyone willing to make a difference, to give back, to support why SigEp matters and why WI-Theta matters at UWP, and wishes to help our undergraduate Brothers realize their own greatest personal potential, to consider supporting the AVC and it's endeavors in any way possible.

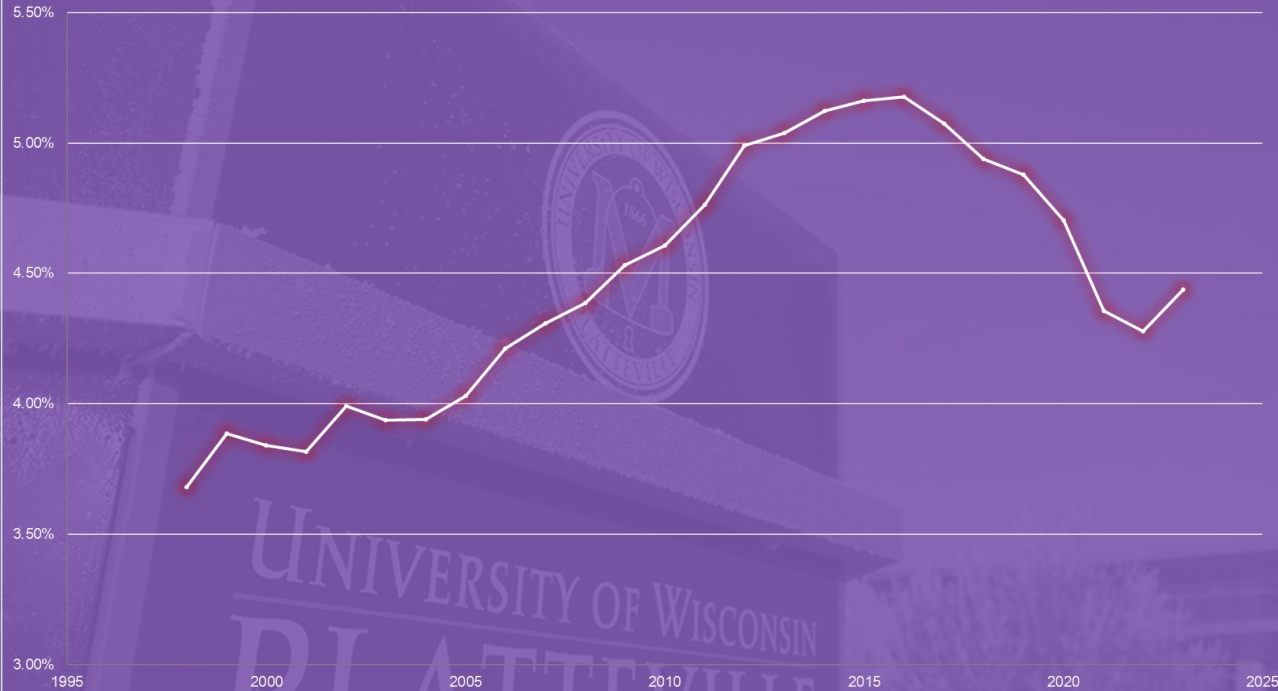
Campus Report

***UW System and UWP Enrollment went back up in 2023.
UWP Enrollment currently at 2006 levels.***



Campus Report

UWP Enrollment % of System

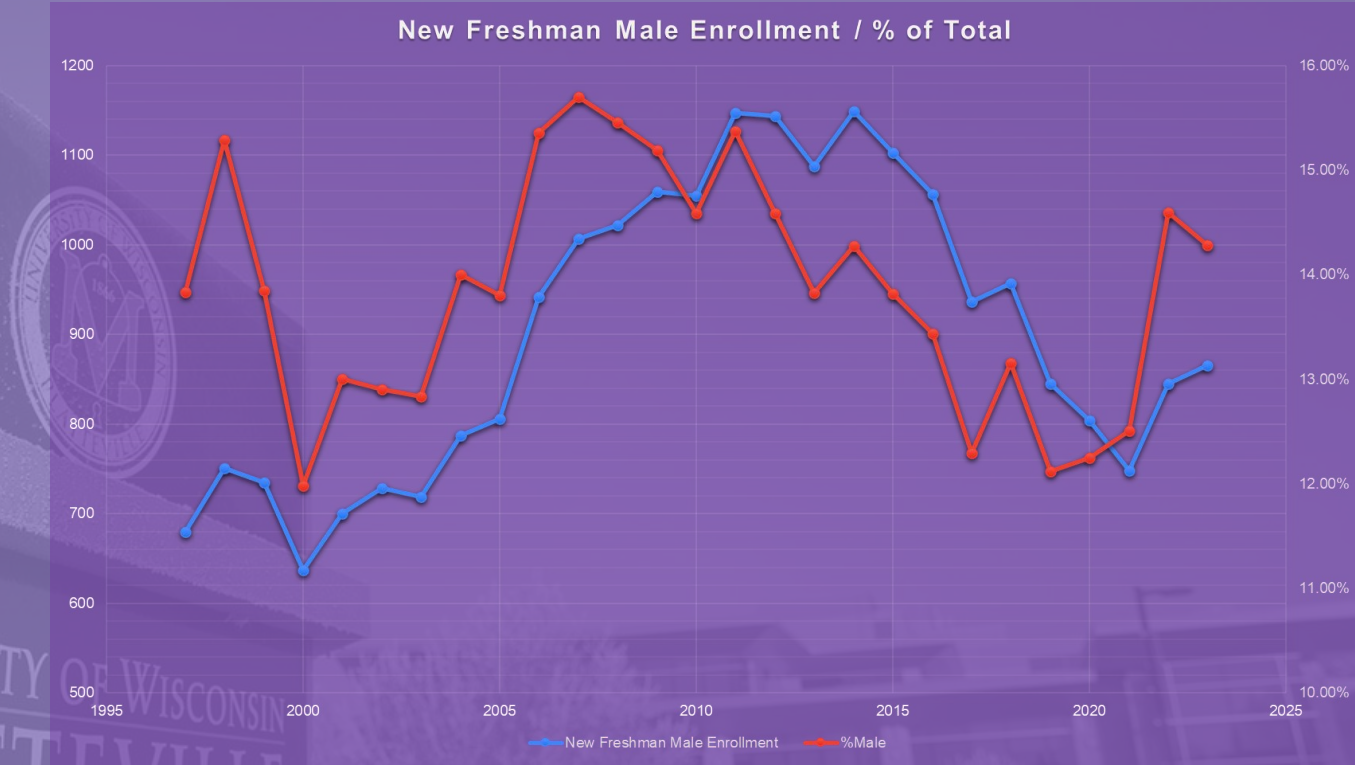


UWP saw a small uptick in % of UW System enrollment in 2023.

Levels close to 2009 share.

Campus Report

Most of the recovery in 2023 was new freshman male.



Campus Report

Greek Life at UWP | 9 Fraternities & 6 Sororities

Sororities

- *CERES*
- *Gamma Phi Beta*
- *Kappa Alpha Sigma*
- *Sigma Alpha*
- *Sigma Alpha Iota*
- *Theta Phi Alpha*

Fraternities

- *Alpha Gamma Rho*
- *Delta Sigma Phi*
- *FarmHouse*
- *Phi Mu Alpha Sinfonia*
- *Sigma Phi Epsilon*
- *Sigma Pi*
- *Sigma Tau Gamma*
- *Tau Kappa Epsilon*
- *Phi Sigma*



Undergraduate Report



*43 Members in the
Chapter as of Spring '24*



*15 New Members
joined in the last
year.*

*6 Fall '23 Graduates
11 Spring '24 Graduates*



Undergraduate Report

3.443 Spring '23 GPA



3.304 Fall '23 GPA

Undergraduate Report

1,155 Service Hours Completed in 2023



Undergraduate Report

*Homecoming Champions
3rd Year in a Row!*



*1 Excellence in
Leadership Award*

*Oak Leaf Award Outstanding
Student Org.*



*Second Buchanan
Outstanding Chapter in a
Row!*



*2 Chancellor
Medallion
Recipients*

Undergraduate Report



**Two Ruck Scholars in
2023 and 2024
20 Brothers on
Dean's Lists**



**Conclave Delegation 9 Brothers
7 Brothers with 4.0 GPAs**



**Two Regional
Directors for 2024**



AVC Overview

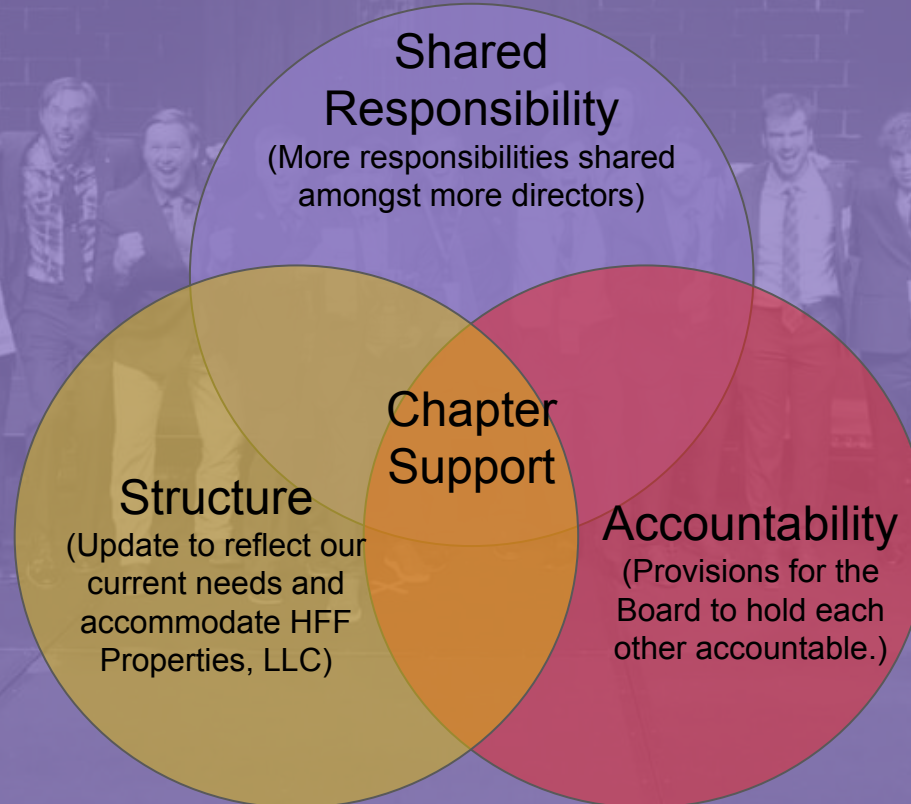


*AVC Membership continues to grow
2023 saw 50 paid members*

Last minute addition puts 2024 membership at 51!

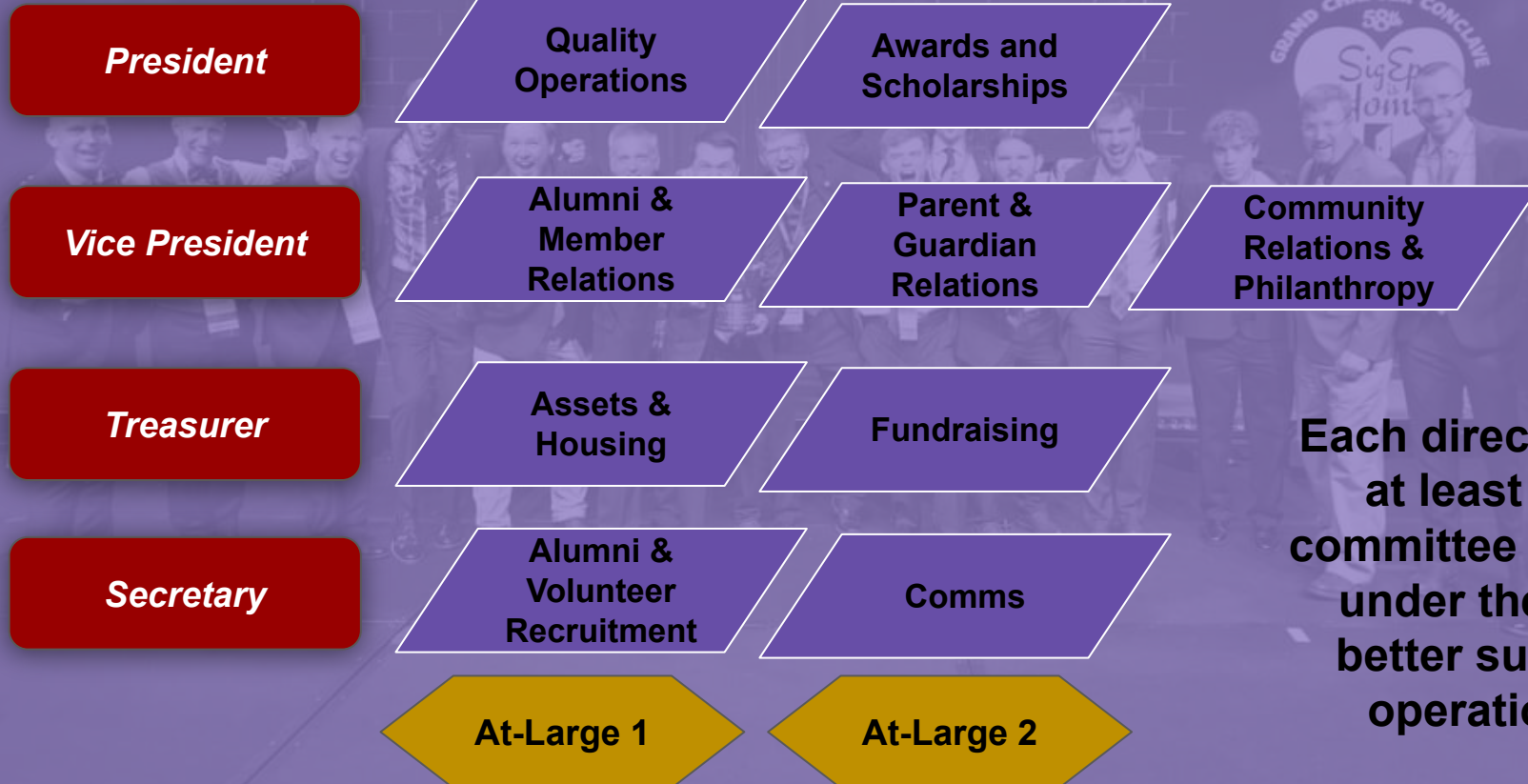
AVC Overview

AVC had its biggest Bylaw revision since our incorporation!



AVC Overview

AVC New Structure: 4 Exec, 9 Positions, 2 At-Large



Each director has at least one committee serving under them to better support operations.

President Report

- ***Bylaw Committee***

- ***New Bylaws finalized, approved at October Corporation Meeting, and began transition to new organization.***
- ***Couple Bylaw Amendments written for consideration.***

- ***Awards and Scholarships***

- ***Supported 2 undergraduates to attend Ruck last May.***
- ***Supported 2 undergraduates to attend Conclave last summer***
- ***Supported 2 undergraduates to attend CLA last Feb.***
- ***Supported 2 undergraduates to attend Ruck this upcoming May.***
- ***\$2,200 in SigEp Leadership programming scholarships!***
- ***Reboot of Lee Zastrow***
- ***Creation of Mentor of the Year recognition.***

President Report

- *Buc Cup Committee*
 - *We won our second Buc Cup in a Row!*
- *AVC was also awarded the Sunago Mentorship Excellence Award at CLA 2023*



Vice President Report

- ***Vice President***
 - ***Elected into roll late October via special elections***
 - ***Gathered valuable information on how to keep our current AVC members active***
 - ***Established a running list of parents that would like to volunteer with our AVC in the future***
 - ***Created a working relationship with the Director of Alumni and Volunteer Recruitment to ensure a streamlined process to getting new members involved with the AVC***
 - ***Started a yearly plan to give various educational presentations to the undergrads about what positions they can hold once becoming AVC members***

Vice President Report

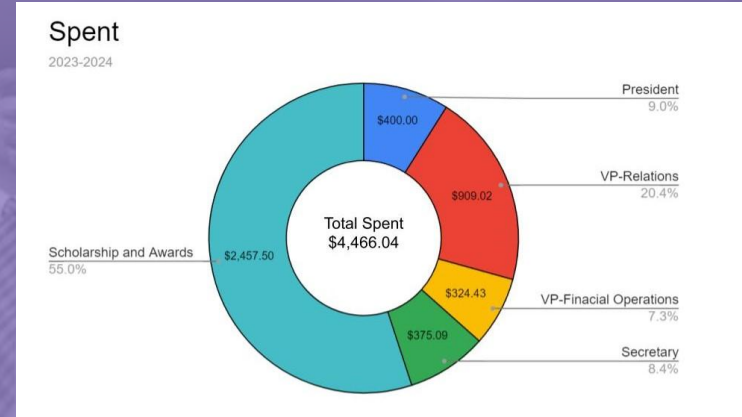
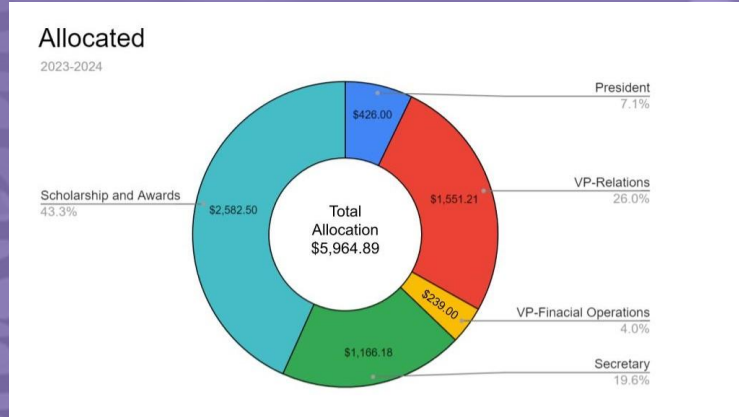
- *Director of Alumni and Member Relations*
 - *Gathered feedback on what members of the AVC want to see for events this upcoming year*
 - *Started planning another large annual event for the undergrads and AVC members to attend*
 - *Found and created new roles for AVC members that were looking to do more with the AVC*
 - *Started on the creation of a new member onboarding process to ensure all new AVC members understand the current happenings*
 - *Gathered valuable feedback from Alumni and Undergrads for 25 year banquet plans*

Vice President Report

- *Director of Community Relations & Philanthropy*
 - *Assisted in organizing the first annual golf outing*
 - *Started the planning process of creating more joint philanthropy events with AVC and Undergrads*



Treasurer Report



Notes:

- **Not shown: \$313.00 allocated to savings fund**
- **Difference of \$1498.85 between Allocation and Total Spent**
 - **Secretary: (Under)** less postage due to fewer newsletters than expected
 - **VP-Relations: (Under)** Allocated for more events, apparel
 - **VP-Finance: (Over)** Covered cost of travel for Nevins Services

Treasurer Report

Account Balance Summary

AVC Checking - \$10,314.27

~\$3,350 Available Balance for FY '23-24

\$2,145 Dues Income for FY 24-25

\$750 '22 Badger Parking for FY 24-25

\$4,317.50 future FY deferred income.

AVC Savings - \$1,451.73

Capital Campaign Collected

\$51,167.91 Unrestricted

\$7,940 Restricted

SigEp Foundation Scholarship Accounts - \$16,548.79 less 2024 disbursements

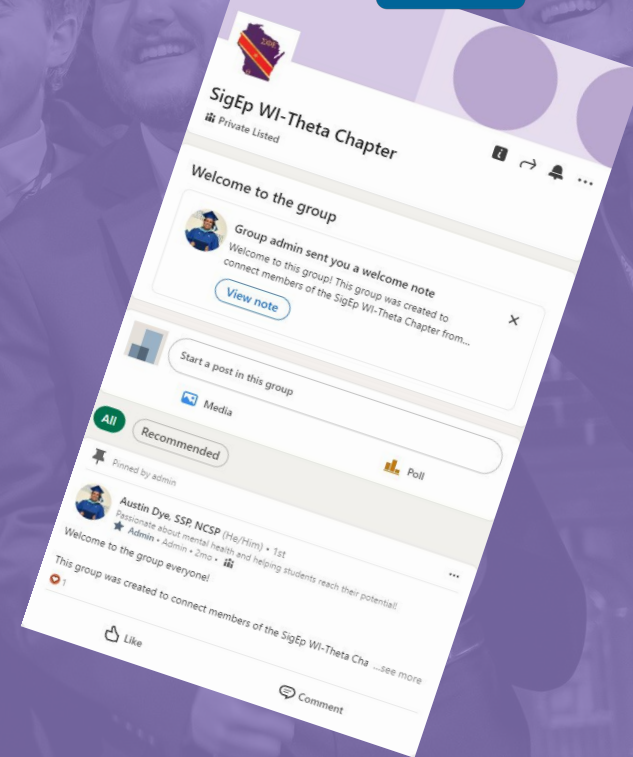
Chapter Investment Fund - \$3,198.96

Balanced Man Scholarship Total Fund Value (6/30/23) - \$36,119.14

Secretary Report

- **Secretary**
 - *Working relationship between Undergraduates and AVC communications has been good*
 - *Working with VP of Relations on dedicated mailing lists for use by all Director roles*
 - *Creation of the WI-Theta Photo Gallery on website - Dedicated Historian role will be collecting and upkeep*
 - *Creation of WI-Theta LinkedIn Group - Link*

LinkedIn



Secretary Report

- ***Director of Alumni and Volunteer Recruitment***
 - ***Recently inherited this position with the Bylaws changes***
 - ***Working on setting up a recruitment plan for the upcoming year***
 - ***Recruited 2 of the Fall graduates and actively recruiting from the 11 Spring graduates***

Secretary Report

- **Director of Communications**
 - **New updated WI-Theta Charge template - [Link](#)**
 - **Regular content coming out from the AVC across multiple platforms - Socials, Website, Youtube (Future platforms?)**
 - **Working with the undergraduates to increase AVC social media presence this year**



Housing Build Report

- *Preliminary Survey Complete (69 Respondents with 50/50 split):*
 - *Preferred Style: 1) Plantation/Trad. Greek 2) Modern*
 - *Preliminary Concepts:*
 - *8-10 Residents*
 - *Rough-in as a duplex*
 - *LVP or similar style flooring throughout house (durable, easy to clean)*
 - *Several multi-purpose rooms (meeting, workshops, speakers)*
 - *Bedroom furniture provided by AVC similar to dorm style (desk, chair, dress, potentially beds)*
- *Housing Committee Next Steps:*
 - *Conceptual floor plans*
 - *Secondary Survey*
 - *Firm search and bidding*

HFF Properties Report

- *100% Rent Collection this year.*
- *Checking \$7,578.83*
- *Savings \$8,556.58*
- *Made two extra principal payments on House totaling \$3,500*
- *House is full and leases signed for next year.*
- *Everything is on budget and on track*

2024 Items Forthcoming

- *Shoring up the back deck.*
- *May replace fridge on first floor.*
- *Tree trimming and landscaping.*
- *Reviewing adding additional security features.*
- *Work on the operating agreement with the AVC.*

In Memoriam

Brother David Nevins
1963-2023

*"You make a difference
everyday, every way.
Learn how to say yes;
work with great
passion and do great
things; be world
famous."*



*"Value time. The years,
days, weeks, hours,
minutes, seconds, and
even moments that
become your life."*

Watch the Stars

2023-24 AVC Board and Chapter Support

- **AVC Executive Team**
 - *President - Chris Yerges*
 - *Vice President - Will Michels & Dawson Vanwinkle (Current)*
 - *Treasurer - William Kuehni*
 - *Secretary - Austin Dye*
 - *Housing - Jason Bednarski*
- **Board of Directors**
 - *Derek Dachelet*
 - *JP Aspinwall*
 - *Sean McGrath*
 - *Jeff Benson*
 - *Matt Sides*
 - *Greg Bielak*
 - *Michael Brunner*
 - *Max Sagen*
 - *Josh Miller*
 - *Colin Tetkoski*
- **HFF Properties, LLC Manager**
 - *Bryan Kirschbaum*
 - *Support from Steve Kittel*
- **District Governor**
 - *Jeremy Baker*
- **Regional Director**
 - *Teddy Poore*
- **Chapter Counselor**
 - *Nick Kirby & Ian Seidler (Current)*
- **Chapter Mentorship**
 - *Leads - Marc Young and Dawson Vanwinkle*
 - *Chris Yerges*
 - *Brad Polzar*
 - *Ryan Sollberger*
 - *Callum Toal*
 - *Ken McHone*
 - *Austin Dye*
 - *Jacob Ubl*
 - *Jason Bednarski*
 - *Jared Heeg*
 - *Kyle Samann*
 - *Josh Miller*
 - *Will Michels*
 - *Jeremy Baker*
- **Balanced Man Steward**
 - *Brad Polzar*
- **Faculty Advisor**
 - *Brother Jon Peavey*
- **Faculty Fellows**
 - *Chancellor Tammy Evetovich*
 - *Patrick Byrnes*
 - *Thomas Pitcher*
 - *Becky Haas*
- **2022-23 Undergraduate Executive Board**
 - *Kyle Brown - President*
 - *Carter Forseth - Recruitment*
 - *Jace Joiner - Mem Development*
 - *Zach Donley - SLC*
 - *Will Foucault - Programming*
 - *Parker Schelske - Finance*
 - *Christian Soper - Communications*
 - *Seth Reilly - Chaplin*
- **2023-24 Undergraduate Executive Board**
 - *Parker Kirklewski - President*
 - *Logan Dunn - Recruitment*
 - *Ryan Bergeman - Mem Development*
 - *Josh Hua - SLC*
 - *Ty Meyer - Programming*
 - *Ryan Wagner - Finance*
 - *Alex Todd - Communications*
 - *CJ Meier - Chaplin*

Special Thanks to our SigEp Rising Stakeholders

*Chris Yerges
Willie Kuehni
Jeff Benson
Austin Dye
Derek Dachelet
Greg Bielak
Jeremy Baker
Marc Young
Ken McHone
Michael Brunner
Nick Kirby
Dan Determan
Brad Polzar
Chuck Meoska
Nick Wagner
Jason Bednarski*



**\$203,500
Committed**

*Dan Wojtanowski
Matt Sides
Conor Harris
Eugene Woehrle
Jason Foster
Jared Heeg
Will Michels
Greg Skemp
Tom & Barb Barton
Bryan Kirschbaum
Jake Horan
Josh Miller
Phil Hoff
Mitch Burkholder
Kyle Samann
Eric Hopfensperger
Mitch Wenzel*

Your commitment is our commitment!